

Five-Year-Summary

in € M, except share data	2018	2017	2016	2015	2014
Statements of income					
Revenue	16.547	17.784	16.570	15.455	12.145
Earnings before interest, taxes, depreciation and amortization (EBITDA)	3.763	3.098	3.110	2.777	2.221
Operating income (EBIT)	3.038	2.362	2.409	2.129	1.693
Delivered EBIT ¹	2.794	2.088	2.133	1.873	1.532
Net Income (attributable to shareholders of FMC AG & Co. KGaA)	1.982	1.280	1.144	955	781
Basic earnings per share in €	6,47	4,17	3,74	3,14	2,58
Balance sheets					
Current assets	7.847	6.374	6.884	6.172	5.291
Non-current assets ²	18.395	17.651	18.620	17.074	15.382
Total assets ²	26.242	24.025	25.504	23.246	20.673
Current liabilities ³	6.268	5.300	5.299	4.139	3.027
Non-current liabilities ^{2,3}	7.072	7.897	9.154	9.301	9.258
Equity	12.902	10.828	11.051	9.806	8.388
Total liabilities and equity ²	26.242	24.025	25.504	23.246	20.673
Total debt	7.546	7.448	8.132	7.943	7.799
Cash flow					
Net cash provided by (used in) operating activities	2.062	2.192	1.932	1.767	1.355
Free cash flow (net cash provided by (used in) operating activities after capital expenditures, before acquisitions and investments)	1.059	1.351	1.017	924	662
Share data					
Year-end share price Frankfurt, Xetra in €	56.64	87.78	80.45	77.73	61.85
Year-end share price (ADS) New York in \$	32.39	52.55	42.21	41.84	37.14
Weighted average number of shares	306,541,706	306,563,400	305,748,381	304,440,184	302,339,124
Total dividend amount ⁴	359	325	294	244	237
Dividend per share ⁴ in €	1.17	1.06	0.96	0.80	0.78
Employees					
Full-time equivalents	112.658	114.000	109.319	104.033	99.895
Operational ratios in %					
Operating income margin	18,4	13,3	14,5	13,8	13,9
Basic earnings per share growth	54,9	11,6	19,3	21,4	-3,2
Organic revenue growth	3,9	6,6	7	6,5	5,3
Return on invested capital (ROIC) ^{2, 5}	12,4	8,6	7,8	7,1	6,9
Net leverage ratio ⁵	1,8	2,1	2,3	2,6	3,1
Net cash provided by (used in) operating activities in % of revenue	12,5	12,3	11,7	11,4	11,2
Free cash flow in % of revenue	6,4	7,6	6,1	6	5,5
Equity ratio (equity / total assets) ²	49,2	45,1	43,3	42,2	40,6
Dialysis care data					
Treatments in M	50.0	48,3	46,5	44,6	42,7
Patients	333.331	320.960	308.471	294.381	286.312
Dialysis clinics	3.928	3.752	3.624	3.418	3.361

¹Operating income less noncontrolling interests.

²As a result of deferred tax netting, non-current assets and liabilities were adjusted to conform to the current year's presentation (2015: €154 M; 2014: €174 M).

³Debt issuance costs were reclassified from current liabilities to non-current liabilities to conform to the current year's presentation (2014: €5 M).

⁴2018: Proposal to be approved by the Annual General Meeting on May 16, 2019.

⁵See calculation in the Group Management Report, Overview about the group, Performance management system.